



Classification: Information Technology Manager II

Working Title: Chief Strategy Officer / Assistant Deputy Director

Position Number: 358-500-1406-002

Division/Unit: IT Services Division | Enterprise Transformation, Innovation & Support (ETIS)

**Assigned Headquarters: Sacramento Headquarters** 

Position Eligible for Telework (Yes/No): Yes

# **Job Description Summary**

Under administrative direction of the California State Lottery's (Lottery) Chief Information Officer (CIO) and Deputy Director of the Information Technology Services Division (ITSD), the Chief Strategy Officer and Assistant Deputy Director, is responsible for IT strategic planning, enterprise architecture services, gaming application support and quality management, gaming vendor management, IT budgeting, IT procurements and contracting, IT policy development, and general IT administrative services. The incumbent serves as a technology generalist and acts as a representative of the Lottery for internal and external contacts related to the areas of strategic support. The duties for this position include components from all six domains: Business Technology Management, Information Security Engineering, Client Services, IT Project Management, Software Engineering, and System Engineering.

# **Job Description**

#### **Essential Functions**

- Provides overall management, strategic vision, leadership, and direct supervision to the subordinate managers over the Enterprise Architecture Office; Gaming Application Support & Quality Management; Gaming Vendor Management; and IT Strategy, Policy, and Business Services units. Establishes goals, objectives, and success criteria for staff and works with them to achieve these goals through active management of plans and schedules. Completes work within budgeted scope, timeframes, and costs. Provides a working environment that fosters productivity and job satisfaction of the staff.
- 20% Establishes, implements, and monitors policies and procedures by using knowledge of, and having access to, current and changing technology practices and trends gleaned from the private sector, local, state, and federal government, and other state departments. Reviews and establishes policies and procedures for all aspects of the departmental IT program pertaining to enterprise architecture, quality assurance, and vendor contract management, IT procurement and contracting, and IT support services. Proposes and implements project strategies to maximize best practices and increase the department's effectiveness in enterprise systems in compliance with IT governance policies and procedures and state laws and rules.
- 20% Partners with the program areas and ITSD management in response to customer requests to assist in developing project objectives and priorities, and to identify technologies that support the Lottery's

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business needs. Establishes relationships within ITSD to collaborate and facilitate internal ITSD communication, improve customer satisfaction, and ensure service level agreements are met. Supervises and plans IT consulting activities ensuring all services and products are delivered as committed to, and customer needs are met. Plans long range activities, ensuring the consulting efforts remain on schedule and keeping upper management informed and apprised of changes required to meet the needs of the department.

- Assists with strategic planning of future policy and direction setting of ITSD. Works with the ITSD Deputy Director and ITSD management team to define the strategy or direction of the division based on business needs and Lottery vision and direction. Makes strategic and informed decisions on allocating departmental resources to pursue this strategy. Advises the Deputy Director of ITSD and Lottery Senior Management on issues affecting ITSD and their potential operational impact. Provides guidance and support to Lottery Executive staff and their divisions to implement their short and long-range strategic plans. This work includes establishing priorities for IT-related projects and technology requests; oversees the management of IT projects sponsored by Lottery Executive staff.
- Regularly meets with staff, and monitors, evaluates, documents, and reports on staff activities and project status to ensure the highest level of performance in meeting staff performance and workload service level objectives/agreements. Recommends, develops, proposes, and plans high-level sensitive projects or studies. Identifies issues and takes appropriate action. Develops staff and carries out Department and Division succession plan strategies. Completes training plans, probation reports, and other personnel-related products in a timely manner. The incumbent is responsible for staff and subject matter experts professional and program development through professional training, education, enhancing cross-departmental collaboration, job shadowing, and providing diverse assignment opportunities. Builds a team of highly motivated and high-performing professionals; develops sustainable hiring, promotional, and retention strategies; fosters a highly innovative culture focused on delivering customer value; promotes and maintains a positive and collaborative work environment.

## **Marginal Functions**

5% Establishes and maintains collaborative relationships as an effective liaison with all levels of the Lottery management team and staff, other state and public agencies, and established Lottery vendor community. Acts as a backup to the CIO when designated. Performs special assignments and other job-related duties as required such as but not limited to: performing in a project manager capacity, developing/maintaining various documentation, performing advisory and consulting services, performing contract management activities, etc. Serves as an advisor on key governance bodies; and participates, as needed, in ad-hoc committees, work groups, and projects.

# **Scope and Impact**

a. **Consequence of Error:** ITSD is responsible delivering high-quality technology services and solutions that enable the business to achieve its goals and objectives. With over 1,000 staff located in offices throughout the state, the Lottery's sole mission is to provide supplemental funding for California's public schools and

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colleges. While the Lottery is a public agency, it receives no public funding. Instead, all operating and administrative expenses are raised through the responsible sales of our games. Disruptions that impact revenue generation would significantly affect the Lottery's ability to achieve its mission. In addition, incorrect data supplied to executives, upon which members rely for decision-making criteria, and/or unsupported recommended approaches or solutions could result in wasted resources and inefficient use of Lottery resources. Negative decisions on mission critical Lottery systems could result in outages where such failures would be a significant embarrassment to the Lottery, the Governor, and the state.

The consequence of error at the IT Manager II level may have statewide and enterprise-wide impacts. Consequences include lost revenues, project failure, failed business strategy, poor customer service and performance, risk exposure, loss of business continuity, missed business opportunities, and budget implications. Consequences also include error in making decisions or giving advice that would have a serious detrimental effect on the operating efficiency of the undertaking or function.

b. Administrative Responsibility: Provides strategic as well as day-to-day management responsibilities. Responsible for all aspects of workforce development, succession planning, and performance management including, but not limited to: recruiting, hiring, retaining, workforce development, succession planning, training/cross-training, knowledge transfer, mentoring, coaching, progressive discipline, corrective action, onboarding/offboarding, employee engagement, and ensuring and maintaining a positive and diverse workforce composition in ITSD.

The Chief Strategy Officer is responsible for providing leadership and strategic direction to a diverse team of multi-disciplinary staff of state and contracted employees. Participate as a member of the ITSD senior leadership team to establish and manage communication of the strategic vision for ITSD and the Lottery.

c. **Supervision Exercised and Received:** The Chief Strategy Officer is under general direction of and receives most assignments from the CIO.

The incumbent is responsible for planning, organizing, and directing the vision of the program and work of subordinate staff. The incumbent must also have knowledge of effective principles of supervision, leadership, and progressive discipline process and procedures.

d. **Personal Contacts:** The Chief Strategy Officer interacts with various levels of Lottery executives, managers, stakeholders, business areas, staff, vendors and consultant, and other state agencies.

## **Physical and Environmental Demands**

Not Applicable.

## **Working Conditions and Requirements**

The incumbent will work in a fast-paced environment, with competing priorities, and critical deliverables.

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- a. **Schedule:** This position has work hours from 8:00 a.m. to 5:00 p.m. unless approved by the CIO. Weekends, long and/or irregular hours, after-hours work, and holiday work may be required.
- b. Travel: Statewide overnight travel may be required.
- c. **Other:** This position is required to carry a Lottery-issued mobile phone. This position is required to be reachable outside of normal business hours.

## **Effective Date:**

**NOTE:** The statements contained in this job description reflect general details as necessary to describe the principal functions of this job. It should not be considered an all-inclusive listing of work requirements. The incumbent of this position may perform other duties (commensurate with this classification) as assigned, including work in other functional areas to cover during absences, to equalize peak work periods or otherwise balance the workload.

#### SUPERVISOR'S STATEMENT:

- I have discussed the duties and responsibilities of the position with the employee.
- I have retained a copy of the signed duty statement.

| Supervisor Signature   | Printed Name   | Date                   |
|--|--|------------------------|
| <ul> <li>I have signed and received a c</li> <li>I am able to perform the essen</li> <li>I understand that I may be ask</li> </ul> | d responsibilities of the position with my opy of the duty statement. tial functions listed with or without Reas ed to perform other duties as assigned hal areas as business needs require. | sonable Accommodation. |
| Employee Signature   | Printed Name   | Date                   |

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#### Duty Statement Instructions (Rev. 04/2023)

NOTE: After inserting the text/information into the duty statement, remove all "Insert Text" or "Insert Text to describe the following" prompts.

Classification: Enter the legal class title of the position (e.g., Office Technician (Typing), Staff Services Analyst, District Sales Representative, etc.).

Working Title: Enter the working title of the position if different from the legal class title.

**Position Number:** Enter the full position number assigned as shown on the department's organization chart (e.g., Agency: 358, Unit: 031, Class: 5157 (SSA), Serial: 001: [358-031-5157-001]).

Division/Unit: Enter the Division/Unit name where the position resides in the Lottery organization.

Assigned Headquarters: Enter the physical work location where the employee will work (e.g., Sacramento Headquarters, Fresno District Office (Fresno DO), Northern Distribution Center, etc.).

#### Position Eligible for Telework (Yes/No):

Job Description Summary: Briefly describe the overall purpose of the position, the degree of supervision received, and any supervision exercised. Should not exceed 4 sentences. Example: Under the supervision of the Staff Services Manager I, the incumbent is responsible for ...ADD THE SUMMARY OF DUTIES TO BE PERFORMED.

**NOTE**: To determine the level of supervision received (e.g., under direct supervision, direction, etc.), refer to the class specification or contact your C&P. Examinations Analyst.

- Job Description: This will consist of 'Essential (E)' duties and 'Marginal (M)' duties (if applicable). Enter the percentage of time the incumbent will spend performing each group of essential and marginal functions (Example: A duty that is regarded as 5% is equivalent to approximately 2 hours of work per week OR 8 hours (one day) of work per month). NOTE: Percentages must be in descending order with the largest percentage of duties at the top. Percentages must not be less than 5% of time. Total of all percentages must equal 100%.
- Essential Functions these duties are why the position exists. The employee must be able to perform the essential duties of the position with or without a reasonable accommodation. Ensure the duties assigned to the position are appropriate for the classification and group similar tasks together. Explain WHAT the task or duty is to be performed, WHY the task is being WHAT GOAL is being achieved, and WHERE/WHEN is the task done if relevant to the working conditions of the job.
- > Example: WHAT: Meet with retailers WHERE/WHEN: monthly in the field at the retailer's place of business WHY: to determine Lottery Scratcher needs WHAT GOAL: and ensure supply/demand needs are met.

**NOTE: Spell out acronyms.** Typically, acronyms are created by a department for division/unit names or other works that are used frequently within the department. These acronyms are not well known throughout all departments within the State of CA or the public. Job applicants and/or new employees will not be familiar with these acronyms or understand their meaning, therefore, acronyms should be spelled out in duty statements (and Job bulletins).

• Marginal Functions – These are additional duties that are incidental or a minimum part of the job. These duties can be redistributed among other staff. Additionally, if you list 'Other duties as assigned', you must indicate what the other duties might entail (e.g., other duties assigned such as assisting other staff as needed, or assist with special projects as assigned, etc.) This percentage must be included in all percentages which in total cannot exceed 100%. **NOTE:** Marginal Functions should be no more than 5%.

Scope and Impact: Describe the following:

- a. Consequences of Error: (Describe consequences to the department, division, etc., if the person did not perform the duties of the position.)
- b. Administrative Responsibility: (Describe incumbent's role, such as activities related to personnel, training, business operations, etc.)
- c. Supervision Exercised and Received: (Describe position that supervises the incumbent and classifications the incumbent supervises, or if not a supervisory classification, add 'This position does not supervise others.')
- d. Internal Personal Contacts: (List frequent internal contacts to perform their duties such as, executive staff, Lottery managers and supervisors, other Lottery division staff, etc.)

Physical and Environmental Demands: (Describe the physical environment of the main work location ......

Working Conditions and Requirements: Describe the following:

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- a. Schedule:
- b. Travel:
- c. Other:

**Effective Date:** Enter the effective date of the duty statement (employee appointment date).

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